

Total Rx 3.42 B 1.28 B

Pharmaceutical Pricing

\*Average prescription price, 2006 was \$66.26 vs \$64.66 in 2005  
 -- Average brand name Rx in 2006 \$111.02 \$101.71 in 2005 +8.2%  
 -- Average generic in 2006 \$32.23 \$29.82 in 2005 +8.1%  
 \*Prescription drug account for an estimated 10% of total health care costs.  
 \*Gross Rx Income Distribution (2005):  
 Average estimated retail prescription cost of \$68.26 in 2006

-- Manufacturer receives \$53.00 77.6% of cost  
 -- Wholesaler receives \$2.04 3.0% of cost  
 -- Retailer receives \$13.23 19.4% of cost

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NACDS Membership

\*NACDS claim member companies stand at 190 as of April 17, 2006.

	1990	1996	2006
Trad	118	97	115
Food	18	25	65
Mass	5	8	8
	141	131	188

\*NACDS chain member pharmacies

	1990	1996	2006
Trad	16,970	17,004	19,536
Food	1,356	3,146	9,662
Mass	2,451	4,286	7,144
	20,757	24,436	36,342

\*Associate members nearly 1,000

\*International membership stands at 90 from 30 countries, with over 21,000 pharmacies

\*Of the top 100 retailers, 35 are represented by NACDS, more than any other association

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Pharmacy staffing and Rx volume projections:

\*Between 2004 and 2010 the supply of all community pharmacists is expected to increase only 7.6% vs an estimated 27% increase in number of prescriptions dispensed, going from 3.27 billion in 2005 to over 4.1 billion in 2010.

	2004	2009
Community pharmacists	138,773	147,318 +7.6%

\*Chain pharmacy employs about 116,000 pharmacists, of which over 94,000 work full-time

- \* Slightly more than half (53%) of full-time chain pharmacists are male
- \* 65% of chain pharmacists are female
- \* There were 4,044 open pharmacy positions as of July 2006

Average estimated retail prescription cost of \$68.26, in 2006

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- Wholesaler receives	\$2.04	3.0% of cost
-Retailer receives	\$13.23	19.4% of cost

